



Financial Education Alliance of Hawaii PRESENTS

Retire on Track Retirement Fair

The Retirement Fair prompts participants to think about what type of lifestyle they would like to live in retirement, helps them then assess the cost of their chosen lifestyle and then helps them calculate how much they will need to save to fund their lifestyle. Key Aspects Covered:

- What the “lifestyle number” means.
- How lifestyle choices link to expenses in retirement and how the cost of a chosen lifestyle links to retirement savings.
- How an on-line tool can be used by participants to assess whether they are on track to save sufficient money to fund their lifestyle choices.
- How modifying savings patterns, retirement age or lifestyle choices might be the answer to meeting retirement goals.
- How issues such as taxation and social security will impact retirement income.
- Stress that the information given in this phase is generic and it is important that participants get professional advice on his/her specific circumstances.



Jennifer Sims

Jennifer Sims is Vice President of Learning and Development at Hawaii State FCU. She has been in the financial industry for over 30 years. Her experience covers both frontline branch and backoffice operations in areas of teller, new accounts, consumer loans, branch management, and training and development. Her responsibilities at Hawaii State FCU include overseeing the planning, development and implementation of training and education, career development, and financial wellness initiatives throughout the credit union. Jennifer is a certified credit union development educator (CUDE) from the National Credit Union Foundation. She is also past president of Financial Education Alliance of Hawaii and has served on the board and instructor since 2002.

Join us on Tuesday, October 25, 2022

6:00—7:30pm

Zoom Virtual Session

Registration is \$35

To register, please notify:

your FEAH representative or

Email: feahhawaii@gmail.com

Registration deadline is October 14, 2022



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